

Explore for Policy Data Dictionary

Model: GW - EFP Underwriting Issues



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Model column name	Description	Type	Source table name	Source column name	Formula
Attributes (A-Z)					
Account Business Operations	Description of the business and operations of the account that is associated with an activity or a policy.	Text	GW_EFP_Underwriting_Issues_Table	accountbusinessoperations	
Account Holder Name	First and last name of the contact listed on the account that is associated with an activity or a policy.	Text	GW_EFP_Underwriting_Issues_Table	accountholdername	
Account Holder State	State in which the contact listed on the account that is associated with an activity or a policy resides in.	Text	GW_EFP_Underwriting_Issues_Table	accountholderstate	
Account Holder State Name	State in which the contact listed on the account that is associated with an activity or a policy resides in.	Text	GW_EFP_Underwriting_Issues_Table	accountholderstate_name	
Account Number	Number of the account that is associated with an activity or policy.	Text	GW_EFP_Underwriting_Issues_Table	accountnumber	
Account Organization Type	Type of organization, such as <i>corporation</i> , <i>government</i> , <i>individual</i> , <i>llc</i> , and <i>nonprofit</i> , that represents the account that is associated with an activity or policy.	Text	GW_EFP_Underwriting_Issues_Table	accountorganizationtype	
Account Organization Type Name	Type of organization, such as <i>corporation</i> , <i>government</i> , <i>individual</i> , <i>llc</i> , and <i>nonprofit</i> , that represents the account that is associated with an activity or policy.	Text	GW_EFP_Underwriting_Issues_Table	accountorganizationtype_name	
Account Status	Status of the account that is associated with an activity or policy, such as: Active The account is fully ready and open, and a draft submission was started for the account, a bound policy was transferred to the account, or a cancelled policy was rewritten to the account. Merged The account has been merged into another account and is available for read-only access. Pending The account is ready for data entry or has data, but does not have any submissions yet, and the account is not considered fully open. Withdrawn The insurer has withdrawn the account from consideration for business.	Text	GW_EFP_Underwriting_Issues_Table	accountstatus	
Account Status Name	Status of the account that is associated with an activity or policy.	Text	GW_EFP_Underwriting_Issues_Table	accountstatus_name	
Approval Invalid Date Time	Date and time when an approval for an underwriting issue ceases to be valid.	Date	GW_EFP_Underwriting_Issues_Table	approvalinvalidatetime	
Approving User Actual Name	First and last name of the user who approved an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	approvinguseractualname	
Approving User Name	Login name of the user who approved an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	approvingusername	
Approving User Type	Type of user who approved an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	approvingusertype	
Approving User Type Name	Type of user who approved an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	approvingusertype_name	
Auto Approvable Flag	Flag that has a value of Y if an underwriting issue can be automatically approved.	Text	GW_EFP_Underwriting_Issues_Table	autoapprovableflag	
Automatic Approval Cause	For auto-approvable issues, the operation that was in progress when an underwriting issue was automatically approved.	Text	GW_EFP_Underwriting_Issues_Table	automaticapprovalcause	
Bill Method	Method by which the insurer sends bills for a policy, such as: DirectBill Billing method in which the insurer bills the account directly and collects payment from the account. AgencyBill Billing method in which the producer bills the account and collects payment from the account. Then, the producer sends the payment to the insurer minus the commission. ListBill Billing method in which an account other than the policy holder's account is responsible for all payments for that policy.	Text	GW_EFP_Underwriting_Issues_Table	billmethod	
Bind Type	Type of binding that was used in a submission or renewal policy transaction, namely: BindOnly Legally binds both the insurer and the applicant and generates billing information but does not issue the policy. BindAndIssue Binds the policy, generates billing information, and issues the policy.	Text	GW_EFP_Underwriting_Issues_Table	bindtype	
Bindtype Name	Type of binding that was used in a submission or renewal policy transaction.	Text	GW_EFP_Underwriting_Issues_Table	bindtype_name	
Branch Name	Name of the branch, which is a snapshot of the policy as of the date that the policy or its revision was bound.	Text	GW_EFP_Underwriting_Issues_Table	branchname	
Branch Number	Number of the branch, which is a snapshot of the policy as of the date that the policy or its revision was bound.	Text	GW_EFP_Underwriting_Issues_Table	branchnumber	
Cancellation Date	Date and time when a policy was canceled.	Date	GW_EFP_Underwriting_Issues_Table	cancellationdate	

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Model column name	Description	Type	Source table name	Source column name	Formula
Comparator	Term that indicates how a business rule must compare an underwriting issue's value against its approval or authority grant value, such as: Any There is no authority grant value for the issue. None There is no associated value. Monetary_GE For currency amounts, the issue's value must be greater than or equal to the approval or authority grant value. Monetary_LE For currency amounts, the issue's value must be less than or equal to the approval or authority grant value. Numeric_GE For numeric amounts, the issue's value must be greater than or equal to the approval or authority grant value. Numeric_LE For numeric amounts, the issue's value must be less than or equal to the approval or authority grant value. State_Set The approval or authority grant values are a set of jurisdictions and the issue's value must be within this set.	Text	GW_EFP_Underwriting_Issues_Table	comparator	
Comparator Name	Term that indicates how a business rule must compare an underwriting issue's value against its approval or authority grant value.	Text	GW_EFP_Underwriting_Issues_Table	comparator_name	
Custom Billing Flag	Flag that has a value of Y if Custom Billing Options are enabled to generate the payment invoices for a policy term. The Custom Billing Options button is available in the Payment screen of a policy transaction.	Text	GW_EFP_Underwriting_Issues_Table	custombillingflag	
Data Action Code	Operation for change data capture events, such as Bulk Load (Insert), Delete, Insert, and Update.	Text	Formula	Formula	if (opcode = 0) then 'Bulk Load (Insert)' else if (opcode = 1) then 'Delete' else if (opcode = 2) then 'Insert' else if (opcode = 4) then 'Update' else 'Unknown'
Days Range by Create Date	Has one of the following values: Less Than 24 Hours A policy for a specific term was created less than 24 hours ago. Less Than 7 Days A policy for a specific term was created less than 7 days ago. Less Than 30 Days A policy for a specific term was created less than 30 days ago. Over 30 Days A policy for a specific term was created more than 30 days ago.	Text	Formula	Formula	if (not (isnull (underwritingissuecreatedat etime) and add_minutes (underwritingissuecreatedat etime , (24 * 60)) > now ())) then 'less than 24 hours' else (if (not (isnull (underwritingissuecreatedat etime) and add_days (underwritingissuecreatedat etime , 7) > now ())) then 'less than 7 days' else (if (not (isnull (underwritingissuecreatedat etime) and add_days (underwritingissuecreatedat etime , 30) > now ())) then 'less than 30 days' else 'over 30 days'))
Deductible Amount	Deductible amount to be applied to a payment.	Text	GW_EFP_Underwriting_Issues_Table	approvalvalue	
Edit Effective Date	Date and time when a change that a transaction makes to a policy, such as adding a new vehicle, becomes effective.	Date	GW_EFP_Underwriting_Issues_Table	editeffectivedate	
Effective Date	Date and time when an underwriting issue became effective.	Date	GW_EFP_Underwriting_Issues_Table	effectivedate	
Expiration Date	Date and time when an underwriting issue expires.	Date	GW_EFP_Underwriting_Issues_Table	expirationdate	
ID	Unique ID of an activity, submission, or UWIssue.	Number	GW_EFP_Underwriting_Issues_Table	id	
Job ID	Unique number of a policy transaction.	Number	GW_EFP_Underwriting_Issues_Table	jobid	
Job Type	Type of a policy transaction such as Audit, <i>Submission</i> , <i>Cancellation</i> , <i>Job</i> , <i>PolicyChange</i> , <i>Reinstatement</i> , <i>Renewal</i> , <i>Rewrite</i> , <i>RewriteNewAccount</i> , and <i>Issuance</i> .	Text	GW_EFP_Underwriting_Issues_Table	jobtype	
Jobtype Name	Type of a policy transaction such as Audit, <i>Submission</i> , <i>Cancellation</i> , <i>Job</i> , <i>PolicyChange</i> , <i>Reinstatement</i> , <i>Renewal</i> , <i>Rewrite</i> , <i>RewriteNewAccount</i> , and <i>Issuance</i> .	Text	GW_EFP_Underwriting_Issues_Table	jobtype_name	
Line of Business	Product code, such as Personal Auto, that defines the type of the policy that is associated with an activity.	Text	GW_EFP_Underwriting_Issues_Table	lineofbusiness	
Market Segment	Segment of the market in which a policy is based, such as: high Indicates a high hazard market segment. med Indicates a medium hazard market segment. low Indicates a low hazard market segment.	Text	GW_EFP_Underwriting_Issues_Table	marketsegment	
Model Date	Date and time when a policy or its revision was bound.	Date	GW_EFP_Underwriting_Issues_Table	modeldate	
Model Number	Number, starting at 1, that is incremented for each bound revision of a policy.	Number	GW_EFP_Underwriting_Issues_Table	modelnumber	
New Business Flag	Flag that has a value of Y for a new submission or issuance policy transaction.	Text	GW_EFP_Underwriting_Issues_Table	newbusinessflag	
Organization Business Type			GW_EFP_Underwriting_Issues_Table	organizationbusinesstype	

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Model column name	Description	Type	Source table name	Source column name	Formula
Organization Business Type Name			GW_EFP_Underwriting_Issues_Table	organizationbusinesstype_name	
Organization Name	Organization that the producer who created a policy for a specific term belongs to.	Text	GW_EFP_Underwriting_Issues_Table	organizationname	
Pay Plan Name			GW_EFP_Underwriting_Issues_Table	payplanname	
Period End Date	Date and time when the policy term ends.	Date	GW_EFP_Underwriting_Issues_Table	periodenddate	
Period ID	Unique number for a policy term.	Number	GW_EFP_Underwriting_Issues_Table	periodid	
Period Start Date	Date and time when a policy term starts.	Date	GW_EFP_Underwriting_Issues_Table	periodstartdate	
Policy Issue Date	Date and time when a policy was first issued.	Date	GW_EFP_Underwriting_Issues_Table	policyissuedate	
Policy Number	Unique number for a bound policy term.	Number	GW_EFP_Underwriting_Issues_Table	polycynumber	
Policy Original Effective Date	Date and time when a policy first became effective.	Date	GW_EFP_Underwriting_Issues_Table	policyoriginaeffectiveate	
Policy Period Status	Status, such as <i>Bound</i> , <i>Audit</i> , <i>Draft</i> , <i>Expired</i> , <i>Quoted</i> , <i>NotTaken</i> , or <i>Renewing</i> , of a policy for a specific term.	Text	GW_EFP_Underwriting_Issues_Table	policyperiodstatus	
Policy Period Status Name	Status, such as <i>Bound</i> , <i>Audit</i> , <i>Draft</i> , <i>Expired</i> , <i>Quoted</i> , <i>NotTaken</i> , or <i>Renewing</i> , of a policy for a specific term.	Text	GW_EFP_Underwriting_Issues_Table	policyperiodstatus_name	
Policy Term Code	Time period, such as <i>Annual</i> , <i>HalfYear</i> , or <i>Other</i> , that indicates the length of a policy term.	Text	GW_EFP_Underwriting_Issues_Table	policytermcode	
Policy Term Code Name	Time period, such as <i>Annual</i> , <i>HalfYear</i> , or <i>Other</i> , that indicates the length of a policy term.	Text	GW_EFP_Underwriting_Issues_Table	policytermcode_name	
Primary Insured Name	First and last name of the primary person who is insured for a policy's term.	Text	GW_EFP_Underwriting_Issues_Table	primaryinsuredname	
Primary State	Jurisdiction in which a policy term is based.	Text	GW_EFP_Underwriting_Issues_Table	primarystate	
Producer Code	Code of the producer who receives the commissions for a policy.	Number	GW_EFP_Underwriting_Issues_Table	producercode	
Producer Name	Description of the producer who receives the commissions for a policy. (The <i>Description</i> field in PolicyCenter.)	Text	GW_EFP_Underwriting_Issues_Table	producername	
Product Line	Code that indicates the line of business that a policy is associated with, such as: P Indicates PersonalAuto, InlandMarine, Homeowners, and PersonalUmbrella lines of business C Indicates BusinessAuto, BusinessOwners, CommercialProperty, GeneralLiability, WorkersComp, CommercialPackage, CommercialProperty, and Crime lines of business. U Indicates other lines of business.	Text	GW_EFP_Underwriting_Issues_Table	productline	
Quote Type	Type, such as Quick Quote or Full Application, of a quote.	Text	GW_EFP_Underwriting_Issues_Table	quotetype	
Rate as of Date	Date and time when a policy was last rated.	Date	GW_EFP_Underwriting_Issues_Table	rateasofdate	
Reject Reason	Reason, such as <i>criminal</i> , <i>fraud</i> , or <i>nonpayment</i> , due to which a policy submission was rejected.	Text	GW_EFP_Underwriting_Issues_Table	rejectreason	
Reject Reason Detail	Description of the reason due to which a policy submission was rejected.	Text	GW_EFP_Underwriting_Issues_Table	rejectreasondetail	
Submission Active Flag	Flag that has a value of Y if a submission or renewal policy transaction is in one of the following states: Binding, Draft, New, Quoted, Quoting, Temporary.	Text	GW_EFP_Underwriting_Issues_Table	submissionactiveflag	
Submission Create Date Time	Date and time when a transaction for a new or existing policy was created.	Date	GW_EFP_Underwriting_Issues_Table	submissioncreatedatetime	
Submission Date	Date and time on which a policy submission was created.	Date	GW_EFP_Underwriting_Issues_Table	submissiondate	
Submission Declined Date Time	Date and time when a new submission or renewal transaction was declined by an underwriter before the policy was bound.	Date	GW_EFP_Underwriting_Issues_Table	submissiondeclineddatetime	
Submission Not Taken Date Time	Date and time when a new submission or renewal transaction was not taken before the policy was bound because the applicant decided to not accept the offered policy.	Date	GW_EFP_Underwriting_Issues_Table	submissionnottakendatetime	
Submission Number	Unique identifier of a policy transaction.	Number	GW_EFP_Underwriting_Issues_Table	submissionnumber	
Submission Update Date Time	Date and time when a policy or its latest revision was last updated.	Date	GW_EFP_Underwriting_Issues_Table	submissionupdatedatetime	
Submission Withdrawn Date Time	Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound.	Date	GW_EFP_Underwriting_Issues_Table	submissionwithdrawndatetime	
Term Number	Number, starting at 1, that is incremented for each renewal and rewrite of a policy across different policy terms.	Number	GW_EFP_Underwriting_Issues_Table	termnumber	
Underwriting Company Code	Code, such as 1111_22134, of the underwriting company that insures a policy.	Number	GW_EFP_Underwriting_Issues_Table	underwritingcompanycode	
Underwriting Company Name	Name of the underwriting company that processed a policy.	Text	GW_EFP_Underwriting_Issues_Table	underwritingcompanyname	
Underwriting Issue Active Flag	Flag that has a value of Y if an underwriting issue is active. An issue is marked inactive if it no longer applies to the policy. An inactive issue's approvals are stored in case the issue occurs again.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissueactiveflag	

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Model column name	Description	Type	Source table name	Source column name	Formula
Underwriting Issue Blocking Point	For a business rule, indicates the stage of the policy transaction's progress that is blocked by an issue raised by this rule, such as: BlocksBind Created issue blocks the process of binding the policy. BlocksIssuance Created issue blocks the issuance of the policy. BlocksQuote Created issue blocks the creation of a quote for the policy. BlocksQuoteRelease Created issue blocks the release of the policy's quote. BlocksRateRelease Created issue blocks the release of the policy's rate. NonBlocking Created issue does not block the policy's progress. Rejected Created issue was rejected.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissueblockingpoint	
Underwriting Issue Blocking Point Name	For a business rule, indicates the stage of the policy transaction's progress that is blocked by an issue raised by this rule.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissueblockingpoint_name	
Underwriting Issue Checking Set	Indicates specific points, referred to as checking sets, during the policy transaction's progress when PolicyCenter evaluates associated business rules and raises underwriting issues. For example, PreBind, PreIssuance, PreQuote, PreRateRelease, and PreQuoteRelease. A business rule is typically associated with only one checking set.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuecheckingset	
Underwriting Issue Checking Set Name	Indicates specific points, referred to as checking sets, during the policy transaction's progress when PolicyCenter evaluates associated business rules and raises underwriting issues. For example, PreBind, PreIssuance, PreQuote, PreRateRelease, and PreQuoteRelease. A business rule is typically associated with only one checking set.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuecheckingset_name	
Underwriting Issue Create Date Time	Date and time when the underwriting issue was created.	Date	GW_EFP_Underwriting_Issues_Table	underwritingissuecreatedatetime	
Underwriting Issue Created User Actual Name	First and last name of the user who created an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuecreateduseractualname	
Underwriting Issue Created User Name	Login name of the user who created an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuecreatedusername	
Underwriting Issue Created User Type	Type of the user, such as assistant, auditor, producer, or underwriter, who created an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuecreatedusertype	
Underwriting Issue Created User Type Name	Type of the user, such as assistant, auditor, producer, or underwriter, who created an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuecreatedusertype_name	
Underwriting Issue Duration Type	Term that indicates the length of time for which an issue's approval is valid, such as: EndOfTerm Valid until the end of the policy term. NextChange Valid until the next policy change. OneYear Valid for one year from the current effective date. ThreeYears Valid for three years from the current effective date. Rescinded Valid until rescinded.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuedurationtype	
Underwriting Issue Duration Type Name	Term that indicates the length of time for which an issue's approval is valid.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuedurationtype_name	
Underwriting Issue ID	Unique number of an underwriting issue.	Number	GW_EFP_Underwriting_Issues_Table	underwritingissueid	
Underwriting Issue Key	Keyword that identifies an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuekey	
Underwriting Issue Long Description	Long description of an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuelongdescription	
Underwriting Issue Short Description	Short description of an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissueshortdescription	
Underwriting Issue Status	Status of an underwriting issue, such as: Approved The issue was approved. ChangeEffDate The effective date of the issue was changed. Created The issue was created. Expired The issue's approval expired. Rejected The issue was rejected. Removed The issue no longer applies and was removed. Reopened The issue was reopened.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuestatus	
Underwriting Issue Status Name	Status of an underwriting issue.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuestatus_name	
Underwriting Issue Type	Concise name of an underwriting issue type. For example, IncidenceOfClaims.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuetype	
Underwriting Issue Type Description	Description of an underwriting issue type.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuetypedescription	
Underwriting Issue Type Name	Name of an underwriting issue type.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuetypename	
Underwriting Issue Update Date Time	Date and time when an underwriting issue was last updated.	Date	GW_EFP_Underwriting_Issues_Table	underwritingissueupdatedatetime	

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Model column name	Description	Type	Source table name	Source column name	Formula
Underwriting Issue Value	Value, if any, of an underwriting issue. A value can be monetary, numeric, or a jurisdiction. If a value exists, it is compared with a user's authority grant value to determine if the user can approve this issue. If the issue was already approved, the issue's value is compared with the approval value to determine if the approval still applies.	Text	GW_EFP_Underwriting_Issues_Table	underwritingissuevalue	
Written Date	For a new policy, the date and time when the policy was created. For a rewritten policy, the date and time when the original policy was rewritten. For a reinstated policy, the date and time when the policy was reinstated.	Date	GW_EFP_Underwriting_Issues_Table	writtendate	
Measures (A-Z)					
Days Create to Close	For an underwriting issue that was approved or rejected, the number of days from the time the issue was created to the time the issue was last updated.	Number	GW_EFP_Underwriting_Issues_Table	dayscreatetoclose	
Days Since Issue Created	Number of days since an UWIssue was created.	Number	Formula	Formula	if (isnull (underwritingissuecreatedat etime)) then null else diff_days (now () , underwritingissuecreatedat etime)
Days Since Issue Updated	Number of days since an UWIssue was updated.	Number	Formula	Formula	if (isnull (underwritingissueupdatedat etime)) then null else diff_days (now () , underwritingissueupdatedat etime)
Hours Create To Close	For an underwriting issue that was approved or rejected, the number of hours from the time the issue was created to the time the issue was last updated.	Number	GW_EFP_Underwriting_Issues_Table	hourscreatetoclose	
Hours Since Issue Created	Number of hours since an underwriting issue was created.	Number	Formula	Formula	if (isnull (underwritingissuecreatedat etime)) then null else diff_time (now () , underwritingissuecreatedat etime) / (60 * 60)
Hours Since Issue Updated	Number of hours since an underwriting issue was updated.	Number	Formula	Formula	if (isnull (underwritingissueupdatedat etime)) then null else diff_time (now () , underwritingissueupdatedat etime) / (60 * 60)
Opcode	Operation code for change data capture events. 0 - Bulk Load (Insert) 1 - Delete 2 - Insert 4 - Update	Number	GW_EFP_Underwriting_Issues_Table	opcode	
Seconds Create to Close	For an underwriting issue that was approved or rejected, the number of seconds from the time the issue was created to the time the issue was last updated.	Number	GW_EFP_Underwriting_Issues_Table	secondscreatetoclose	