

| Model column name | Description | Туре | Source table name | Source column name | Formula |
|--------------------------------|--|------|--|------------------------------|---|
| Attributes (A-Z) | | | | | |
| Account Business Operations | Description of the business and operations of the account that is associated with an activity or a policy. | Text | GW_EfP_Submission_Proc essing_Table | accountbusinessoperations | |
| Account Holder Name | First and last name of the contact listed on the account that is associated with an activity or a policy. | Text | GW_EfP_Submission_Proc essing Table | accountholdername | |
| Account Holder State | State in which the contact listed on the account that is associated with an activity or a policy resides in. | Text | GW_EfP_Submission_Proc essing_Table | accountholderstate | |
| Account Holder State Name | State in which the contact listed on the account that is associated with an activity or a policy resides in. | Text | | accountholderstate_name | |
| Account Number | Number of the account that is associated with an activity or policy. | Text | GW_EfP_Submission_Proc essing_Table | accountnumber | |
| Account Organization Type | Type of organization, such as <i>corporation</i> , <i>government</i> , <i>individual</i> , <i>llc</i> , and <i>nonprofit</i> , that represents the account that is associated with an activity or policy. | Text | GW_EfP_Submission_Proc essing_Table | accountorganizationtype | |
| Account Organization Type Name | Type of organization, such as <i>corporation</i> , <i>government</i> , <i>individual</i> , <i>llc</i> , and <i>nonprofit</i> , that represents the account that is associated with an activity or policy. | Text | GW_EfP_Submission_Proc essing_Table | accountorganizationtype_name | |
| Account Status | Status of the account that is associated with an activity or policy, such as: Active The account is fully ready and open, and a draft submission was started for the account, a bound policy was transferred to the account, or a cancelled policy was rewritten to the account. Merged The account has been merged into another account and is available for read-only access. Pending The account is ready for data entry or has data, but does not have any submissions yet, and the account is not considered fully open. Withdrawn The insurer has withdrawn the account from consideration for business. | Text | GW_EfP_Submission_Proc essing_Table | accountstatus | |
| Account Status Name | Status of the account that is associated with an activity or policy. | Text | GW_EfP_Submission_Proc essing Table | accountstatus_name | |
| Bill Method | Method by which the insurer sends bills for a policy, such as: DirectBill Billing method in which the insurer bills the account directly and collects payment from the account. AgencyBill Billing method in which the producer bills the account and collects payment from the account. Then, the producer sends the payment to the insurer minus the commission. ListBill Billing method in which an account other than the policy holder's account is responsible for all payments for that policy. | Text | GW_EfP_Submission_Proc essing_Table | billmethod | |
| Bill Method Name | Method by which the insurer sends bills for a policy. | Text | GW_EfP_Submission_Proc essing_Table | billmethod_name | |
| Bind Type | Type of binding that was used in a submission or renewal policy transaction, namely: BindOnly Legally binds both the insurer and the applicant and generates billing information but does not issue the policy. BindAndIssue | Text | GW_EfP_Submission_Proc essing_Table | bindtype | |
| Bindtype Name | Type of binding that was used in a submission or renewal policy transaction. | Text | GW_EfP_Submission_Proc essing_Table | bindtype_name | |
| Bound Date Time | Date and time when a policy or its revision, which was created in a new submission or renewal transaction, was bound. | Date | GW_EfP_Submission_Proc essing_Table | bounddatetime | |
| Branch Name | Name of the branch, which is a snapshot of the policy as of the date that the policy or its revision was bound. | Text | GW_EfP_Submission_Proc essing_Table | branchname | |
| Branch Number | Number of the branch, which is a snapshot of the policy as of the date that the policy or its revision was bound. | Text | GW_EfP_Submission_Proc essing_Table | branchnumber | |
| Cancellation Date | Date and time when a policy was canceled. | Date | GW_EfP_Submission_Proc essing_Table | cancellationdate | |
| Custom Billing Flag | Flag that has a value of Y if Custom Billing Options are enabled to generate the payment invoices for a policy term. The Custom Billing Options button is available in the Payment screen of a policy transaction. | Text | GW_EfP_Submission_Proc essing_Table | custombillingflag | |
| Data Action Code | Operation for change data capture events, such as Bulk Load (Insert), Delete, Insert, and Update. | Text | Formula | Formula | if (opcode = 0) then 'Bulk Load (Insert)' else if (opcode = 1) then 'Delete' else if (opcode = 2) then 'Insert' else if (opcode = 4) then 'Update' else 'Unknown' |
| Date Quote Needed | Date by which a quote for a policy transaction is needed. | Date | GW_EfP_Submission_Proc essing_Table | datequoteneeded | |



| Model column name | Description | Туре | Source table name | Source column name | Formula |
|---------------------------------|---|--------|--|-------------------------------|---|
| Days Range by Create Date | Has one of the following values: Less Than 24 Hours A policy for a specific term was created less than 24 hours ago. Less Than 7 Days A policy for a specific term was created less than 7 days ago. Less Than 30 Days A policy for a specific term was created less than 30 days ago. Over 30 Days A policy for a specific term was created more than 30 days ago. | Text | Formula | Formula | if (not (isnull (submissioncreatedatetim e) and add_minutes (submissioncreatedatetim e, (24 * 60)) > now ()) > then 'less than 24 hours' else (if (not (isnull (submissioncreatedatetim e) and add_days (submissioncreatedatetim e, 7) > now ()) then 'less than 7 days' else (if (not (isnull (submissioncreatedatetim e) and add_days (submissioncreatedatetim e) and add_days (submissioncreatedatetim e, 30) > now ()) then 'less than 30 days' else 'over 30 days')) |
| Draft Date Time | Date and time when a policy was first created in a new submission or renewal transaction. | Date | GW_EfP_Submission_Proc essing_Table | draftdatetime | |
| Edit Effective Date | Date and time when a change that a transaction makes to a policy, such as adding a new vehicle, becomes effective. | Date | GW_EfP_Submission_Proc essing_Table | editeffectivedate | |
| ID | Unique ID of an activity, submission, or UWIssue. | Number | GW_EfP_Submission_Proc essing_Table | id | |
| Issued Date Time | Date and time when the latest revision of a policy, which was created in a new submission or renewal transaction was issued using the bind type of BindAndIssue, or in an issuance transaction, was issued. | | GW_EfP_Submission_Processing_Table | issueddatetime | |
| Job ID | Unique number of a policy transaction. | Number | GW_EfP_Submission_Proc essing_Table | jobid | |
| Јов Туре | Type of a policy transaction such as Audit, Submission, Cancellation, Job, PolicyChange, Reinstatement, Renewal, Rewrite, RewriteNewAccount, and Issuance. | Text | GW_EfP_Submission_Proc essing_Table | jobtype | |
| Jobtype Name | Type of a policy transaction such as Audit, Submission , Cancellation, Job, PolicyChange, Reinstatement, Renewal, Rewrite, RewriteNewAccount , and Issuance . | Text | GW_EfP_Submission_Processing_Table | jobtype_name | |
| Last Quoted Date Time | Date and time when a policy that was created in a new submission or renewal transaction was last quoted. | Date | GW_EfP_Submission_Proc essing_Table | lastquoteddatetime | |
| Line of Business | Product code, such as Personal Auto, that defines the type of the policy that is associated with an activity. | Text | GW_EfP_Submission_Proc essing_Table | lineofbusiness | |
| Market Segment | Segment of the market in which a policy is based, such as: high Indicates a high hazard market segment. med Indicates a medium hazard market segment. low Indicates a low hazard market segment. | Text | GW_EfP_Submission_Proc essing_Table | marketsegment | |
| Market Segment Name | Segment of the market in which a policy is based. | Text | GW_EfP_Submission_Proc essing_Table | marketsegment_name | |
| Min Quoted Date Time | Date and time when a policy that was created in a new submission or renewal transaction was first quoted. | Date | GW_EfP_Submission_Proc essing_Table | minquoteddatetime | |
| Model Date | Date and time when a policy or its revision was bound. | Date | GW_EfP_Submission_Proc essing_Table | modeldate | |
| Model Number | Number, starting at 1, that is incremented for each bound revision of | Number | GW_EfP_Submission_Proc | modelnumber | |
| New Business Flag | a policy. Flag that has a value of Y for a new submission or issuance policy transaction. | Text | essing_Table GW_EfP_Submission_Proc | newbusinessflag | |
| Organization Business Type | transaction. | | | organizationbusinesstype | |
| Organization Business Type Name | | | | organizationbusinesstype_name | |
| Organization Name | Organization that the producer who created a policy for a specific | Text | essing_Table GW_EfP_Submission_Proc | organizationname | |
| Pay Plan Name | term belongs to. | | essing_Table GW_EfP_Submission_Proc | payplanname | |
| Period End Date | Date and time when the policy term ends. | Date | essing_Table GW_EfP_Submission_Proc | periodenddate | |
| Period ID | Unique number for a policy term. | Number | essing_Table GW_EfP_Submission_Proc | periodid | |
| Period Start Date | Date and time when a policy term starts. | Date | essing_Table GW_EfP_Submission_Proc | periodstartdate | |
| Policy Issue Date | Date and time when a policy was first issued. | Date | essing_Table GW_EfP_Submission_Proc | policyissuedate | |
| Policy Number | Unique number for a bound policy term. | Number | essing_Table GW_EfP_Submission_Proc | policynumber | |
| Policy Original Effective Date | Date and time when a policy first became effective. | Date | | policyoriginaleffectivedate | |
| Policy Period Status | Status, such as Bound , Audit, Draft, Expired, Quoted, NotTaken , or | Text | essing_Table GW_EfP_Submission_Proc | policyperiodstatus | |
| Policy Period Status Name | Renewing , of a policy for a specific term. Status, such as Bound , Audit, Draft, Expired, Quoted, NotTaken , or | Text | | policyperiodstatus_name | |
| Policy Term Code | Renewing , of a policy for a specific term. Time period, such as Annual , HalfYear , or Other , that indicates the | Text | essing_Table GW_EfP_Submission_Proc | policytermcode | |
| Policy Term Code Name | length of a policy term. Time period, such as <i>Annual</i> , <i>HalfYear</i> , or <i>Other</i> , that indicates the | Text | essing_Table GW_EfP_Submission_Proc | policytermcode_name | |
| Primary Insured Name | length of a policy term. First and last name of the primary person who is insured for a policy's term. | Text | essing_Table GW_EfP_Submission_Proc essing_Table | primaryinsuredname | |



| periodstartdate < no no no no no no no no | Model column name | Description | Туре | Source table name | Source column name | Formula |
|--|--|---|---------|------------------------|--|---|
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| Product Name Section for the production will reparative among the commission for a policy. The Description field in PolicyCentrol policy. The Description field in PolicyCentrol policy (The Description field in PolicyCentrol) Contact Living Contact this is of Contact the size of State Enrollation, Interdifferine, Homecomers, and indicates the production of a special policy of the production of a special policy was but rated. Closed Type Note and there when a policy was but rated. Dotte and there when a policy was but rated. Policy and the when a policy was but rated. Dotte and there when a policy was but rated. Policy and the when a policy was but rated. Dotte and there when a policy was but rated. Policy and the when a policy was but rated and policy was but and the when a p | Primary State Name | Jurisdiction in which a policy term is based. | Text | GW_EfP_Submission_Proc | primarystate_name | |
| Product Name Description of the productor who for relocative description of the product Name Product Like | Producer Code | Code of the producer who receives the commissions for a policy. | Number | GW_EfP_Submission_Proc | producercode | |
| Indicates Personal Author And an activity of the process of the control of the process of the process of the control of the process of the control of the process of the control of the process of the process of the control of the process of the p | Producer Name | | Text | GW_EfP_Submission_Proc | producername | |
| with, such as a continued to the control of the con | Product Line | | Text | | productline | |
| Quote type Name Type, such as Quint Quote or full Application, of a quote. Text OW_EP_Submission. Proc. | | with, such as: P Indicates PersonalAuto, InlandMarine, Homeowners, and PersonalUmbrella lines of business C Indicates BusinessAuto, BusinessOwners, CommercialProperty, GeneralLiability, WorkersComp, CommercialPackage, CommercialProperty, and Crime lines of business. U | | | | |
| Quote Pys. Name Pys. such a SQLick Capter of Full Application, of a quote. Text Capter Capte | Quote Type | Type, such as Quick Quote or Full Application, of a quote. | Text | | quotetype | |
| Rate as of Date Ropics Reason Ropics Reason Ropics Commission Ropics Houseon Ropics House | Quote Type Name | Type, such as Quick Quote or Full Application, of a quote. | Text | GW_EfP_Submission_Proc | quotetype_name | |
| Rigiest Reason Detail Robert Reason Detail Robert Reason Detail Robert Reason Detail Robert Reason Name Robert Reason Name Robert Reason Name Submission Created User Rap Submission Created User Rame Submission Created User Rame Submission Created User Pare Name Submission Created User Pare Name Submission Created User Pare Submission Created User Pare Submission Detail Submission Detail Submission Detail Submission Detail Detail of the submission or remewal policy transaction or submission Detail Submission Created User Pare Submission Detail Submission Detail Detail of the submission or remewal policy transaction. Text Submission Created User Rame Submission Created User Rame Submission Created User Type Submission Created User Type Submission Detail Submission Created User Type Submission Detail Detail of the submission of the submission or remewal policy transaction. Text Submission Detail Time Submission Detail Time Submission Detail Time Date and time when a new submission or remewal transaction was decirined by an underwater yellow remarked policy transaction was decirined by an underwater yellow remarked policy transaction was not taken before the policy was bound. Submission Detail Time Submission Detail Time Date and time when a new submission or remewal transaction was not taken Detail Time on taken before the policy was bound because the applicant decirined by an underwater with the safe on the submission was created. Submission Not Taken Date Time Submission Not Taken Date Time Oute and time when a new submission or remewal transaction was not taken before the policy was bound to remewal transaction was with remarked the policy was bound to remewal transaction was with remarked the policy was bound to remewal tr | Rate as of Date | Date and time when a policy was last rated. | Date | GW_EfP_Submission_Proc | rateasofdate | |
| Reject Reason Name Reject Reason Name Reject Reason Name Reson, such as cominal, freud, or nonpoyment, due to which a policy submission was rejected. Submission Active Flag Curvate County Submission Active Flag Curvate County Submission Submission Processed Submission Created Date Time Submission Created Date Time Submission Created User Area In a submission or renewal policy remarkation is no over of the following states: Binding, Draft, New, Outcode, Quoting, Empropary, Submission Created User Area In a submission or renewal policy transaction. Text Submission Created User Area In a submission or renewal policy transaction. Text Submission Created User Area In a submission or renewal policy transaction. Text Submission Created User Type In a submission Created User Type Submission Created a policy transaction. Submission Created User Type Raine Variety Per Name Submission Date Status Date and time when a new submission or renewal transaction was created. Date and time when a new submission or renewal transaction was created. Submission Date Status Submission Not Taken Date Time County Submission Three Submission or renewal transaction was created and succept the effect policy was bound because the applicant decided to not accept the effect policy. Submission Not Taken Date Time County Submission Three Submission or renewal transaction was created. Submission Not Taken Date Time County Submission Three Submission or renewal transaction was processed arranged transaction. Was created a policy transaction. Three Submission Three Submi | Reject Reason | | Text | GW_EfP_Submission_Proc | rejectreason | |
| Reject Reason Name Reason Same Reason Same Reason Same Reason Same Reason Same Reason Same | Reject Reason Detail | Description of the reason due to which a policy submission was | Text | GW_EfP_Submission_Proc | rejectreasondetail | |
| Figs that has a value of V if a submission or renewal policy transaction is nor of the following states linding, Darft, New, Outcod, Quoting, Temporary, Outcod, Out | Reject Reason Name | | Text | GW_EfP_Submission_Proc | rejectreason_name | |
| transaction is no no of the following states: Binding, Draft, New, Outced, Quoting, Employer, Submission Create Date Time Outced, Quoting, Employer, Submission Created User Actual Name Pints and star name of the user who created a policy transaction. Tot OW, EP, Submission, Proc submission Created User Actual Name Is a submission Created User Actual Name Is a submission Created User Name User, Submission Declared Date Time User Submission Not Taken Date and time when a new submission or renewal transaction was decided by an underwriter before the policy was bound because the applicant decided by an underwriter before the policy was bound because the applicant decided to not accept the offered policy of the User Submission Not Taken Date Time Unique identifier of a policy transaction. Submission Not Taken Date Time Unique identifier of a policy transaction was not taken before the policy was bound because the applicant decided to not accept the offered policy was bound because the applicant decided to not accept the offered policy was bound because the applicant decided to not accept the offered policy was bound because the applicant decided to not accept the offered policy was bound because the applicant decided to not accept the offered policy was bound because the applicant decided to not accept the offered policy was bound because the applicant decided to not accept the offered policy was bound because the policy before the policy was bound because the p | Submission Active Flag | | Text | | submissionactiveflag | |
| Submission Created User Actual Name Submission Created User Actual Name Submission Created User Type Type of the user, such as assistrant, auditor, producer, or underwriter, who created a policy transaction. Text Submission Created User Type Type of the user, such as assistrant, auditor, producer, or underwriter, who created a policy transaction. Text Submission Created User Type Type of the user, such as assistrant, auditor, producer, or underwriter, who created a policy transaction. Text Submission Dear Type Name Submission Date Submission Date Submission Date and time when a new submission or renewal transaction was defined by an underwriter before the policy was bound. Submission Due Status Submission Not Taken Date Time Submission Not Taken Date Time Submission Not Taken Date Time Underwriter User Name Date and time when a new submission or renewal transaction was decided to not accept the offered policy. Unique Identified of a policy transaction. Submission Not Taken Date Time Submission Not Taken Date Time Submission Not Taken Date Time On the submission or Text of the policy was bound because the applicant decided to not accept the offered policy. Unique Identified of a policy transaction was decided to not accept the offered policy. Otherwise, has a value of N. Date and time when a policy or its latest revision was lost updated. Text Submission Proc. Submission Proc. Submission Not Taken Date Time Date and time when a new submission or renewal transaction was not taken before the policy was bound. Submission Vithdrawn Date Time Date and time when a new submission or renewal transaction was processed straight through, without any intervention from an external user, such as an underwriter. Otherwise, has a value of N. Date and time when a policy or its latest revision was last updated. Date and time when a policy or its latest revision was last updat | , and the second | transaction is in one of the following states: Binding, Draft, New, | | | , and the second | |
| Submission Created User Name Submission Created User Type Type of the user, such as assistant, auditor, producer, or underwriter, who created a policy transaction. Submission Created User Type Submission Date Submission Date Submission Date Submission Date Date and time when a new submission or renewal transaction was declined by an underwriter before the policy was bound. Submission Date Submission Date Submission Date Status Date and time when a new submission or renewal transaction was declined by an underwriter before the policy was bound. Submission Date Status Submission Not Taken Date Time Date and time when a new submission or renewal transaction was processed straight-through, without any intervention from an external user, such as an underwriter. Otherwise, has a value of N. Other Actual Name Submission Not Taken Date Time Other wise, has a value of N. Other wise, has a value of N. Other wise, has a part of the policy was bound because the applicant decided to not accept the office of policy transaction. Number Submission Processing Table Submission p | Submission Create Date Time | | Date | | submissioncreatedatetime | |
| Submission Created User Type Type of the use, such as assistant, auditor, producer, or underwriter, who created a policy transaction. Submission Created User Type Name Submission Created User Type Name Submission Created User Type Name Submission Declined Date Time Submission Due Status Submission Due Status Submission Due Status Status of a submission that is based on the submission's target date Submission Due Status Date and time when a new submission or renewal transaction was not baken before the policy was bound because the applicant decided to nat accept the offered policy was bound because the applicant decided for not accept the offered policy transaction. Submission Straight Through Processing Flag that has a value of Y if a policy transaction was not baken before the policy was bound because the applicant decided for not accept the offered policy transaction was not baken before the policy was bound because the applicant decided for not accept the Offered policy transaction was processed straight-through, without any intervention from an external user, such as an underwriter. Submission Update Date Time Date and time when a new submission or renewal transaction was processed straight-through, without any intervention from an external user, such as an underwriter. Submission Update Date Time Date and time when a new submission or renewal policy, before the policy was bound. Submission Proc capital Submission Proc ca | Submission Created User Actual Name | First and last name of the user who created a policy transaction. | Text | | | |
| Submission Created User Type Amm Type of the use; submass and a policy transaction. Type of the use; submass and a policy transaction. Submission Date Submiss | Submission Created User Name | Login name of the user who created a policy transaction. | Text | | submissioncreatedusername | |
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| Submission Date Date and time on which a policy submission was created. Date and time when a new submission or renewal transaction was declined by an underwriter before the policy was bound. Submission Due Status Status of a submission that is based on the submission's target date Submission Due Status Status of a submission that is based on the submission's target date Submission Due Status Status of a submission that is based on the submission's target date Submission Due Status Status of a submission that is based on the submission's target date Submission Due Status Status of a submission that is based on the submission's target date Submission Due Status Status of a submission that is based on the submission's target date Submission Not Taken Date Time Date and time when a new submission or renewal transaction was not taken before the policy was bound because the applicant decided to not accept the offered policy. Submission Number Unique identifier of a policy transaction. Submission Straight Through Processing Flag that has a value of Y if a policy transaction was not caused the offered policy. Which will be a straight-through, without any intervention from an external user, such as an underwriter. Otherwise, has a value of N. Submission Update Date Time Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was increased straight-through, without any intervention from an external user, such as an submission or renewal transaction was withdrawn for some reason, such as an situate on the policy, before the policy was bound. Submission Update Date Time Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy terms. Submission Update Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy terms. Submission Withdrawn Date Time Date and ti | Submission Created User Type Name | | Text | | submissioncreatedusertype_nam e | |
| Date and time when a new submission or renewal transaction was declined by an underwriter before the policy was bound. Submission Due Status | Submission Date | | Date | | submissiondate | |
| Sabmission Due Status Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Status of a submission that is based on the submission's target date Submission that is based on the submission's target date Submission that is based on the submission's target date Submission that is based on the submission's target date Submission that is based on the submission's target date Submission that is based on the submission or renewal transaction was not accept the foreet policy. Submission Not Taken Date Time Date and time when a new submission or renewal transaction was processed straight through processing. Table Submission Update Date Time Date and time when a policy or its latest revision was last updated. Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Submission Withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Submission or renewal policy transaction was submission or renewal and rewrite of a policy across different policy terms. Submission or renewal policy transaction or renewal and submission or renewal policy transaction. Submission or renewal policy tra | Submission Declined Date Time | | Date | GW_EfP_Submission_Proc | submissiondeclineddatetime | |
| not taken before the policy was bound because the applicant decided to not accept the offered policy. Submission Number Unique identifier of a policy transaction. Submission Straight Through Processing Flag Slag that has a value of Y if a policy transaction was processed straight-through, without any intervention from an external user, such as a underwriter. Otherwise, has a value of N. Submission Update Date Time Date and time when a policy or its latest revision was last updated. Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Term Number Number Number Number, starting at 1, that is incremented for each renewal and rewriter of a policy across different policy terms. Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Submission or Text OKM_EFP_Submission_Proc essing_Table Submission_Proc essing_Table Date GW_EFP_Submission_Proc essing_Table Submission_Proc essing_Table Text GW_EFP_Submission_Proc essing_Table Underwriter User Name Login name of the underwriter who is assigned to a submission or Text GW_EFP_Submission_Proc underwriter user name | Submission Due Status | | Text | | Formula | periodstartdate) and periodstartdate < now))) then 'overdue' else (if (not (isnul) (periodstartdate) and periodstartdate < add days (now () , 7)) then 'due next 7 days' else (if (not isnul) (periodstartdate) and periodstartdate < add days (now () , 6 ())) then 'due next 6 ())) then 'due next 6 days' else 'due later' days' else 'due later' |
| Submission Number Flag that has a value of Y if a policy transaction was processed straight-through Processing Flag that has a value of Y if a policy transaction was processed straight-through, without any intervention from an external user, such as an underwriter. Otherwise, has a value of N. Submission Update Date Time Date and time when a policy or its latest revision was last updated. Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Term Number Term Number Number, Starting at 1, that is incremented for each renewal and rewriter of a policy across different policy terms. Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Number, Submission_Proc essing_Table Submission_Proc essing_Table Submission_Proc essing_Table Date GW_EFP_Submission_Proc essing_Table Submission_Proc essing_Table Term QW_EFP_Submission_Proc essing_Table Underwriter User Name Underwriter User Name Underwriter Who is assigned to a submission or Text GW_EFP_Submission_Proc underwriter user Name Underwriter who is assigned to a submission or Text GW_EFP_Submission_Proc underwriter user name | Submission Not Taken Date Time | not taken before the policy was bound because the applicant | Date | | suomissionnottakendatetime | |
| Flag that has a value of Y if a policy transaction was processed straight-through, without any intervention from an external user, such as a nunderwriter. Otherwise, has a value of N. Submission Update Date Time Date and time when a policy or its latest revision was last updated. Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Term Number Number, starting at 1, that is incremented for each renewal and rewriter of a policy across different policy terms. Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Underwriter User Name Flag that has a value of Y if a policy transaction was processed straight-through, without any intervention from an external user, straight and policy intervention from an external user, singflag Submission_Proc essing_Table Date GW_EFP_Submission_Proc essing_Table Date GW_EFP_Submission_Proc essing_Table Number Fundamical SW_EFP_Submission_Proc essing_Table Underwriter User Name First and last name of the underwriter who is assigned to a submission or Text GW_EFP_Submission_Proc underwriter user name | Submission Number | | Number | | submissionnumber | |
| Submission Update Date Time Date and time when a policy or its latest revision was last updated. Submission Withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Term Number Number, starting at 1, that is incremented for each renewal and rewrite of a policy across different policy terms. Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Underwriter User Name Date GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Number submission_Proc essing_Table Number Term Number Text GW_EFP_Submission_Proc essing_Table Underwriter User Name Date GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc essing_Table Underwriter User Name Date GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc essing_Table Underwriter User Name Date GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc essing_Table Underwriter User Name Date GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table Text GW_EFP_Submission_Proc submissionwithdrawndatetime essing_Table | | straight-through, without any intervention from an external user, such as an underwriter. | Boolean | GW_EfP_Submission_Proc | | |
| Date and time when a new submission or renewal transaction was withdrawn Date Time Date and time when a new submission or renewal transaction was withdrawn for some reason, such as a mistake on the policy, before the policy was bound. Term Number Number, starting at 1, that is incremented for each renewal and rewrite of a policy across different policy terms. Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Underwriter User Name Date GW_EFP_Submission_Proc essing_Table Text GW_EFP_Submission_Proc underwriteractualname essing_Table Underwriter User Name Date GW_EFP_Submission_Proc underwriteractualname essing_Table Underwriter User Name Date GW_EFP_Submission_Proc underwriteractualname essing_Table Underwriter User Name | Submission Update Date Time | | Date | | submissionupdatedatetime | |
| Term Number Number, starting at 1, that is incremented for each renewal and rewrite of a policy across different policy terms. Number GW_EfP_Submission_Proc essing_Table Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Underwriter User Name Number GW_EfP_Submission_Proc essing_Table GW_EfP_Submission_Proc essing_Table GW_EfP_Submission_Proc underwriteractualname SUM_EfP_Submission_Proc underwriteractualname GW_EfP_Submission_Proc underwriteractualname SUM_EfP_Submission_Proc underwriteractualname GW_EfP_Submission_Proc underwriteractualname | Submission Withdrawn Date Time | withdrawn for some reason, such as a mistake on the policy, before | Date | GW_EfP_Submission_Proc | submissionwithdrawndatetime | |
| Underwriter Actual Name First and last name of the underwriter who is assigned to a submission or renewal policy transaction. Underwriter User Name Eirst and last name of the underwriter who is assigned to a submission or Text Essing_Table Underwriter User Name | Term Number | Number, starting at 1, that is incremented for each renewal and | Number | | termnumber | |
| Underwriter User Name Login name of the underwriter who is assigned to a submission or Text GW_EFP_Submission_Proc underwriterusername | Underwriter Actual Name | First and last name of the underwriter who is assigned to a | Text | GW_EfP_Submission_Proc | underwriteractualname | |
| renewal policy transaction. essing_table | Underwriter User Name | Login name of the underwriter who is assigned to a submission or | Text | GW_EfP_Submission_Proc | underwriterusername | |
| Underwriting Company Code Code, such as 1111_22134, of the underwriting company that insures a policy. Code, such as 1111_22134, of the underwriting company that insures a policy. Number GW_EFP_Submission_Proc essing Table | Underwriting Company Code | Code, such as 1111_22134, of the underwriting company that insures | Number | GW_EfP_Submission_Proc | underwritingcompanycode | |



| Model column name | Description | Туре | Source table name | Source column name | Formula |
|---|---|--------|--|-----------------------------------|--|
| Underwriting Company Code Name | Code, such as 1111_22134, of the underwriting company that insures | Number | | underwritingcompanycode_name | |
| Underwriting Company Name | a policy. Name of the underwriting company that processed a policy. | Text | | underwritingcompanyname | |
| Valid Quote Flag | Flag that has a value of Y if a policy for a specific contractual period | Text | essing_Table GW_EfP_Submission_Proc | validquoteflag | |
| | was successfully quoted after all steps in the quoting process, such as validation, pricing, forms inference, underwriting issue check and reinsurance, have been completed. | | essing_Table | | |
| Written Date | For a new policy, the date and time when the policy was created. For a rewritten policy, the date and time when the original policy was rewritten. For a reinstated policy, the date and time when the policy was reinstated. | Date | GW_EfP_Submission_Proc essing_Table | writtendate | |
| Measures (A-Z) | | | | | |
| Active Average Quoted Premium Amount | Average of the sum of all premiums, not including taxes or other costs, across all the quotes in the latest revision of a new submission or renewal policy transaction that was not bound or issued. | Number | GW_EfP_Submission_Proc essing_Table | activeaveragequotedpremiumam ount | |
| Active Bound Premium Amount | Sum of all premiums, not including taxes or other costs, in the latest revision of a new submission or renewal policy transaction that was bound but not issued. | Number | GW_EfP_Submission_Proc essing_Table | activeboundpremiumamount | |
| Active Max Quoted Premium Amount | Maximum of the sum of all premiums, not including taxes or other costs, across all the quotes in the latest revision of a new submission or renewal policy transaction that was not bound or issued. | Number | GW_EfP_Submission_Proc essing_Table | activemaxquotedpremiumamoun t | |
| Active Min Quoted Premium Amount | Minumum of the sum of all premiums, not including taxes or other costs, across all the quotes in the latest revision of a new submission or renewal policy transaction that was not bound or issued. | Number | GW_EfP_Submission_Proc essing_Table | activeminquotedpremiumamount | |
| Active Quote Count | Has a value of 1 if a policy that was created in a new submission or renewal transaction was quoted but not bound or issued. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | activequotecount | |
| Active Submission Count | Has a value of 1 if a policy that was created in a new submission or renewal transaction was quoted but not bound or issued, or is still being edited. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | activesubmissioncount | |
| Average Quoted Premium Amount | Average of the sum of all premiums, not including taxes or other costs, across all the quotes in the latest revision of a new submission or renewal policy transaction. | Number | GW_EfP_Submission_Proc essing_Table | averagequotedpremiumamount | |
| Bound Count | Has a value of 1 if a policy that was created in a new submission or a renewal transaction was bound. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | boundcount | |
| Bound Premium Amount | Sum of the all premiums, not including taxes or other costs, for a policy that resulted from a new submission or renewal transaction that was bound. | Number | GW_EfP_Submission_Proc essing_Table | boundpremiumamount | |
| Bound to Issued Rate | Has a value of 1 if a policy was issued. Has a value of 0 if the policy was bound but not issued. | Number | GW_EfP_Submission_Proc essing_Table | boundtoissuedrate | |
| Branch ID | ID of the branch, which is a snapshot of the policy as of the date that the policy or its revision was bound. | Number | GW_EfP_Submission_Proc essing_Table | branchid | |
| Days Bound to Issued | If a policy was issued, then the number of days from the time the policy was bound to the time the policy was issued. If the policy was bound but not issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | daysboundtoissued | |
| Days Draft to Bound | If a policy was bound or issued, then the number of days from the time the policy was first created to the time the policy was bound. | Number | GW_EfP_Submission_Proc essing_Table | daysdrafttobound | |
| Days Draft to Issued | If a policy was issued, then the number of days from the time the policy was first created to the time the policy was issued. | Number | GW_EfP_Submission_Proc essing_Table | daysdrafttoissued | |
| Days Draft to Quote | If a policy was quoted, bound, or issued, then the number of days from the time the policy was first created to the time the policy was first quoted. | Number | GW_EfP_Submission_Proc essing_Table | daysdrafttoquote | |
| Days in State | If a submission or renewal policy transaction is currently in the Draft or Quoted state, then the number of days that have elapsed since the transaction changed to the Draft or Quoted state. | Number | Formula | Formula | <pre>if (strlen (policyperiodstatus) > 0 and policyperiodstatus = 'draft' and not (isnull (draftdatetime))) then diff days (now () , draftdatetime) else (if (strlen (policyperiodstatus) > 0 and policyperiodstatus = 'quoted' and not (isnull (lastquoteddatetime)) then diff_days (now () lastquoteddatetime) else null)</pre> |
| Days Quote to Bound | If a policy was bound or issued, then the number of days from the time the policy was first quoted to the time the policy was bound. If the policy was quoted but not bound or issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | daysquotetobound | |
| Days Quote to Issued | If a policy was issued, then the number of days from the time the policy was first quoted to the time the policy was issued. If the policy was quoted or bound but not issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | daysquotetoissued | |
| Days Since Submission Created | Number of days since a submission was created. | Number | Formula | Formula | <pre>if (isnull (submissioncreatedatetim e)) then null else diff_days (now () , submissioncreatedatetim e)</pre> |
| Days Since Submission Updated | Number of days since a submission was updated. | Number | Formula | Formula | if (isnull (submissionupdatedatetim e)) then null else diff_days (now () , submissionupdatedatetim e) |



| Model column name | Description | Туре | Source table name | Source column name | Formula |
|--------------------------------|--|--------|--|------------------------|--|
| Declined Count | Has a value of 1 if a new submission or renewal transaction was declined by an underwriter before the policy was bound. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | declinedcount | |
| Deposit Amount | For a line of business that is subject to reporting, such as workers' compensation, the amount of deposit that is required for a policy term. This amount is calculated from the deposit percentage and the total cost. | Number | GW_EfP_Submission_Proc essing_Table | depositamount | |
| Deposit Override Percent | For a line of business that is subject to reporting, such as workers' compensation, the percentage that overrides the default deposit percentage of the reporting plan for a policy term. | Number | GW_EfP_Submission_Proc essing_Table | depositoverridepercent | |
| Draft to Bound Rate | Has a value of 1 if a policy was bound or issued. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing Table | drafttoboundrate | |
| Draft to Issued Rate | Has a value of 1 if a policy was issued. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | drafttoissuedrate | |
| Draft to Quoted Rate | Has a value of 1 if a policy was quoted, bound, or issued. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | drafttoquotedrate | |
| Estimated Premium Amount | For commercial lines of business, such as commercial property, the estimated premium amount for a policy term. For a new submission, you enter this estimate before quoting the policy. For renewals or rewrites, this value is populated from the previous policy term. | Number | GW_EfP_Submission_Proc essing_Table | estimatedpremiumamount | |
| Hours Bound to Issued | If a policy was issued, then the number of hours from the time the policy was bound to the time the policy was issued. If the policy was bound but not | Number | GW_EfP_Submission_Proc essing_Table | hoursboundtoissued | |
| Hours Draft to Bound | If a policy was bound or issued, then the number of hours from the time the policy was first created to the time the policy was bound. | Number | GW_EfP_Submission_Proc essing_Table | hoursdrafttobound | |
| Hours Draft to Issued | If a policy was issued, then the number of hours from the time the policy was first created to the time the policy was issued. | Number | GW_EfP_Submission_Proc essing_Table | hoursdrafttoissued | |
| Hours Draft to Quote | If a policy was quoted, bound, or issued, then the number of hours from the time the policy was first created to the time the policy was first quoted. | Number | GW_EfP_Submission_Proc essing_Table | hoursdrafttoquote | |
| Hours in State | If a submission or renewal policy transaction is currently in the Draft or Quoted state, then the number of hours that have elapsed since the transaction changed to the Draft or Quoted state. | Number | Formula | Formula | <pre>if (strlen (policyperiodstatus > 0 and policyperiodstatus = 'draft' and not (isnull (draftdatetime))) then diff time (now () , draftdatetime) / (60 * 60) else (if (strlen (policyperiodstatus) > 0 and policyperiodstatus = 'quoted' and not (isnull (lastquoteddatetime))) then diff_time (now () , lastquoteddatetime) / (60 * 60) else null)</pre> |
| Hours Quote to Bound | If a policy was bound or issued, then the number of hours from the time the policy was first quoted to the time the policy was bound. If the policy was quoted but not bound or issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | hoursquotetobound | |
| Hours Quote to Issued | If a policy was issued, then the number of hours from the time the policy was first quoted to the time the policy was issued. If the policy was quoted or bound but not issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | hoursquotetoissued | |
| Hours Since Submission Created | Number of hours since a submission was created. | Number | Formula | Formula | <pre>if (isnull (submissioncreatedatetim e)) then null else diff_time (now () , submissioncreatedatetim e) / (60 * 60)</pre> |
| Hours Since Submission Updated | Number of hours since a submission was updated. | Number | Formula | Formula | <pre>if (isnull (submissionupdatedatetim e)) then null else diff_days (now () , submissionupdatedatetim e)</pre> |
| Issued Count | Has a value of 1 if a policy was issued in a new submission or renewal transaction with a bind type of BindAndIssue, or in an issuance transaction. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | issuedcount | |
| Issued Premium Amount | Sum of the all premiums, not including taxes or other costs, for a policy that was issued either from an issuance transaction, or from a submission or renewal transaction with a bind type of BindAndIssue. | Number | GW_EfP_Submission_Proc essing_Table | issuedpremiumamount | |
| Max Quoted Premium Amount | Maximum of the sum of all premiums, not including taxes or other costs, across all the quotes in the latest revision of a new submission or renewal policy transaction. | Number | GW_EfP_Submission_Proc essing_Table | maxquotedpremiumamount | |
| Min Quoted Premium Amount | Minumum of the sum of all premiums, not including taxes or other costs, across all the quotes in the latest revision of a new submission or renewal policy transaction. | Number | GW_EfP_Submission_Proc essing_Table | minquotedpremiumamount | |



| Model column name | Description | Туре | Source table name | Source column name | Formula |
|----------------------------|--|--------|--|--------------------------|--|
| Minutes in State | If a submission or renewal policy transaction is currently in the Draft or Quoted state, then the number of minutes that have elapsed since the transaction changed to the Draft or Quoted state. | Number | Formula | Formula | <pre>if (strlen (policyperiodstatus) > 0 and policyperiodstatus = 'draft' and not (isnull (draftdatetime))) then diff_time (now () , draftdatetime) / (60) else (if (strlen (policyperiodstatus) > 0 and policyperiodstatus = 'quoted' and not (isnull (lastquoteddatetime)) then diff_time (now () , lastquoteddatetime) / (60) else null)</pre> |
| Not Taken Count | Has a value of 1 if a new submission or renewal transaction was closed before the policy was bound because the applicant decided to not accept the offered policy. | Number | GW_EfP_Submission_Proc essing_Table | nottakencount | |
| Opcode | Operation code for change data capture events. 0 - Bulk Load (Insert) 1 - Delete 2 - Insert 4 - Update | Number | GW_EfP_Submission_Proc essing_Table | opcode | |
| Quote Count | Has a value of 1 if a policy was quoted. Otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing Table | quotecount | |
| Quote to Bound Rate | Has a value of 1 if a policy was bound or issued. Has a value of 0 if the policy was quoted but not bound or issued. | Number | GW_EfP_Submission_Proc essing_Table | quotetoboundrate | |
| Quote to Issued Rate | Has a value of 1 if a policy was issued. Has a value of 0 if the policy was quoted or bound but not issued. | Number | GW_EfP_Submission_Proc essing_Table | quotetoissuedrate | |
| Seconds Bound to Issued | If a policy was issued, then the number of seconds from the time the policy was bound to the time the policy was issued. If the policy was bound but not issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | secondsboundtoissued | |
| Seconds Draft to Bound | If a policy was issued, then the number of hours from the time the policy was first created to the time the policy was issued. | Number | GW_EfP_Submission_Proc essing_Table | secondsdrafttobound | |
| Seconds Draft to Issued | If a policy was bound or issued, then the number of seconds from the time the policy was first created to the time the policy was bound. | Number | GW_EfP_Submission_Proc essing_Table | secondsdrafttoissued | |
| Seconds Draft to Quote | If a policy was quoted, bound, or issued, then the number of seconds from the time the policy was first created to the time the policy was first quoted. | Number | GW_EfP_Submission_Proc essing_Table | secondsdrafttoquote | |
| Seconds Quote to Bound | If a policy was bound or issued, then the number of seconds from the time the policy was first quoted to the time the policy was bound. If the policy was quoted but not bound or issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | secondsquotetobound | |
| Seconds Quote to Issued | If a policy was issued, then the number of seconds from the time the policy was first quoted to the time the policy was issued. If the policy was quoted or bound but not issued, then has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | secondsquotetoissued | |
| Submission Count | Has a value of 1 to indicate that a policy transaction was initiated in PolicyCenter. | Number | GW_EfP_Submission_Proc essing_Table | submissioncount | |
| Total Cost Amount | Sum of all premiums, taxes, and any other costs for a term of a policy. | Number | GW_EfP_Submission_Proc essing_Table | | |
| Total Premium Amount | Sum of all premiums for a term of a policy. This amount does not include taxes and other costs. | Number | GW_EfP_Submission_Proc essing_Table | totalpremiumamount | |
| Total Quoted Count | Total number of quotes for a policy. | Number | GW_EfP_Submission_Proc essing_Table | totalquotedcount | |
| Transaction Cost Amount | Total change in premiums, taxes, and any other costs that is caused by a policy transaction. For a transaction that creates a new policy term, such as submission, renewal, or rewrite, the TransactionCostAmount is equal to the TransactionPremiumAmount. For mid-term transactions, such as cancellation or policy change, the TransactionCostAmount represents the change in the premiums, taxes and other costs since the previous transaction. | Number | GW_EfP_Submission_Proc essing_Table | | |
| Transaction Premium Amount | Total amount of all premiums, not including taxes or other costs, for a term of a policy. | Number | GW_EfP_Submission_Proc essing_Table | transactionpremiumamount | |
| Version Count | Number of bound revisions of a policy. | Number | GW_EfP_Submission_Proc essing_Table | versioncount | |
| Withdrawn Count | Number that has a value of 1 if a submission or renewal transaction was withdrawn; otherwise, has a value of 0. | Number | GW_EfP_Submission_Proc essing_Table | withdrawncount | |